Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

ax year beginning SEP 1, 2017 and ending AUG 31, 2018 A For the 2017 calendar year, or tax year beginning SEP 1, 2017

OMB No. 1545-0047 Open to Public Inspection

| 8                                                                                                                                                                           | Check if<br>opplicab | C Name of organization LAWYERS CLEARINGHOUSE                   | ON APPODDABLE                           |                                       | D Employer identifi                                                   | cation number                           |  |  |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------------------------------------|-----------------------------------------|---------------------------------------|-----------------------------------------------------------------------|-----------------------------------------|--|--|--|--|
| 7                                                                                                                                                                           | Addre                | HOUSING AND HOMELESSNE                                         |                                         |                                       |                                                                       |                                         |  |  |  |  |
| F                                                                                                                                                                           | Name                 |                                                                | OD, INC.                                |                                       | 01-3                                                                  | 501039                                  |  |  |  |  |
| F                                                                                                                                                                           | initial<br>return    | Number and street (or P.O. box if mail is not del              | hared to street address                 | Room/sulte                            |                                                                       |                                         |  |  |  |  |
| F                                                                                                                                                                           | Final                |                                                                |                                         |                                       |                                                                       |                                         |  |  |  |  |
| -                                                                                                                                                                           | tom                  | City or town, state or province, country, and                  |                                         | · · · · · · · · · · · · · · · · · · · | G Gross receipts \$                                                   | 544-3434<br>448,535.                    |  |  |  |  |
| Г                                                                                                                                                                           | Amen                 |                                                                | zir or roleigh postal code              |                                       | <del></del>                                                           |                                         |  |  |  |  |
| 7                                                                                                                                                                           |                      | F Name and address of principal officer:MAR                    | TREMH DEDDV                             |                                       | H(a) is this a group re                                               |                                         |  |  |  |  |
| ·                                                                                                                                                                           | pend                 | SAME AS C ABOVE                                                | TOBIH PBAKI                             |                                       | for subordinates? Yes X No H(b) Are all subordinates included? Yes No |                                         |  |  |  |  |
| 1,                                                                                                                                                                          | Тоу.ду               |                                                                | ◀ (insert no.)                          | or 527                                | 3                                                                     |                                         |  |  |  |  |
| Tax-exempt status: X   501(c)(3)     501(c)(4)   4947(a)(1) or   527   If "No," attach a list. (see J Website: ► WWW.LAWYERSCLEARINGHOUSE.ORG   H(c) Group exemption number |                      |                                                                |                                         |                                       |                                                                       |                                         |  |  |  |  |
|                                                                                                                                                                             |                      |                                                                | sociation Other                         | I Vose                                |                                                                       | A State of legal domicile; MA           |  |  |  |  |
|                                                                                                                                                                             | art I                | Summary                                                        | - Onto                                  | 11, 1001                              | Oriomation, 1333 h                                                    | n State of logal dufficite, MA          |  |  |  |  |
|                                                                                                                                                                             | 1                    | Briefly describe the organization's mission or most            | significant activities: TO TI           | TVORGE                                | סקעד.ז קעיף                                                           | חד שפחשו.ש                              |  |  |  |  |
| Activities & Governance                                                                                                                                                     | 1                    | FACING SOCIAL AND ECONOMI                                      | C HARDSHTD BY E                         | ACT TO AT                             | C THE LEGAL                                                           | COMMINITOR                              |  |  |  |  |
| Ē                                                                                                                                                                           | 2                    | Check this box  if the organization discou                     | tinued its operations or dispos         | and of more                           | then 25% of its not as                                                | COMMONITI                               |  |  |  |  |
| Ş                                                                                                                                                                           | 3                    | Number of voting members of the governing body                 |                                         |                                       | 1 1                                                                   | 20                                      |  |  |  |  |
| Ğ                                                                                                                                                                           |                      | Number of independent voting members of the go                 | reming hady (Part VI, line 1h)          | *************                         | 3                                                                     | 20                                      |  |  |  |  |
| 8                                                                                                                                                                           | 5                    | Total number of individuals employed in calendar y             | ear 2017 (Part V line 2s)               | **************                        | 5                                                                     |                                         |  |  |  |  |
| ŧ                                                                                                                                                                           | 8                    | Total number of volunteers (estimate if necessary)             | our roll fruit 4, mio car ,,,           | *************                         | 8                                                                     | 514                                     |  |  |  |  |
| ŧ                                                                                                                                                                           | 7 a                  | Total unrelated business revenue from Part VIII, co            | lump (C). line 12                       | *********                             | 7a                                                                    | 0.                                      |  |  |  |  |
| <                                                                                                                                                                           | Ь                    | Net unrelated business taxable income from Form                | 990-T. line 34                          | *************                         | 7b                                                                    | 0.                                      |  |  |  |  |
| *****                                                                                                                                                                       | 1                    |                                                                |                                         | <del></del>                           | Prior Year                                                            | Current Year                            |  |  |  |  |
| •                                                                                                                                                                           | 8                    | Contributions and grants (Part VIII, line 1h)                  |                                         |                                       | 482,236.                                                              | 431,093.                                |  |  |  |  |
| Ş                                                                                                                                                                           | 9                    | Program service revenue (Part VIII, line 2g)                   | *************************************   | ······                                | 8,350.                                                                | 17,090.                                 |  |  |  |  |
| Revenue                                                                                                                                                                     | 10                   | Investment income (Part VIII, column (A), lines 3, 4,          | ······                                  | 0.                                    | 17,090.                                                               |                                         |  |  |  |  |
| Œ                                                                                                                                                                           | 11                   | Other revenue (Part VIII, column (A), lines 5, 6d, 8c,         | 90 100 and 11a)                         | ······                                | 0.                                                                    | 352.                                    |  |  |  |  |
|                                                                                                                                                                             | 12                   | Total revenue - add lines 8 through 11 (must equal             | Part VIII column (A) line 10)           | ······                                | 490,586.                                                              | 448,535.                                |  |  |  |  |
|                                                                                                                                                                             | 13                   | Grants and similar amounts paid (Part IX, column (             | A) lines 1:3)                           | <del>""" -</del>                      | 0.                                                                    | 0.                                      |  |  |  |  |
|                                                                                                                                                                             | 14                   | Benefits paid to or for members (Part IX, column (A            | ), line 4)                              |                                       | 0.                                                                    | 0.                                      |  |  |  |  |
| (p                                                                                                                                                                          | 15                   | Salaries, other compensation, employee benefits (F             | Part IX. column (A). lines 5-10)        |                                       | 344,744.                                                              | 388,353.                                |  |  |  |  |
| Expenses                                                                                                                                                                    | 16a                  | Professional fundraising fees (Part IX, column (A), ii         | ne 11e)                                 |                                       | 0.                                                                    | 0.                                      |  |  |  |  |
| <u> </u>                                                                                                                                                                    | Ь                    | Total fundraising expenses (Part IX, column (D), line          | 25) 🕨                                   |                                       |                                                                       | <u> </u>                                |  |  |  |  |
| ū                                                                                                                                                                           | 17                   | Other expenses (Part IX, column (A), lines 11a-11d,            | 11(-24e)                                | <u> </u>                              | 70,257.                                                               | 76,367.                                 |  |  |  |  |
|                                                                                                                                                                             | 18                   | Total expenses. Add lines 13-17 (must equal Part I)            | (, column (A), line 25)                 | ******                                | 415,001.                                                              | 464,720.                                |  |  |  |  |
|                                                                                                                                                                             | 10                   | Revenue less expenses. Subtract line 18 from line              | 2                                       |                                       | 75,585.                                                               | -16,185.                                |  |  |  |  |
| Assets or Balances                                                                                                                                                          |                      |                                                                |                                         |                                       | pinning of Current Year                                               | End of Year                             |  |  |  |  |
| 盤                                                                                                                                                                           | 20                   | Total assets (Part X, line 16)                                 | ********************************        |                                       | 509,332.                                                              | 502,087.                                |  |  |  |  |
| **                                                                                                                                                                          | 21                   | Product district as area as as as as as as                     | *************************************** |                                       | 58,410.                                                               | 67,350.                                 |  |  |  |  |
| 點                                                                                                                                                                           |                      | Net assets or fund balances. Subtract line 21 from             | ine 20                                  |                                       | 450,922.                                                              | 434,737.                                |  |  |  |  |
| Pa                                                                                                                                                                          |                      | Signature Block                                                |                                         |                                       |                                                                       | 3331313                                 |  |  |  |  |
| Unde                                                                                                                                                                        | er pena              | ties of perjury, I declare that I have examined this return, I | ncluding accompanying schedules         | and statem                            | ents, and to the best of my                                           | knowledge and belief, it is             |  |  |  |  |
| true,                                                                                                                                                                       | COTTEC               | , and complete. Declaration of preparer (other than officer    | ) is based on all information of whi    | ich preparer                          | has any knowledge.                                                    | , , , , , , , , , , , , , , , , , , , , |  |  |  |  |
|                                                                                                                                                                             |                      | Marshen                                                        |                                         |                                       | 1/10/20                                                               | 7/9                                     |  |  |  |  |
| Sigr                                                                                                                                                                        |                      | Signature of officer                                           |                                         |                                       | Date /                                                                |                                         |  |  |  |  |
| Her                                                                                                                                                                         | e.                   | MARIBETH PERRY, EXECUTIVE DIRECTOR                             |                                         |                                       |                                                                       |                                         |  |  |  |  |
|                                                                                                                                                                             |                      | Type or print name and title                                   |                                         |                                       |                                                                       |                                         |  |  |  |  |
|                                                                                                                                                                             |                      |                                                                | Preparer s signature                    | 10                                    | ale Chet                                                              | PTIN                                    |  |  |  |  |
| Paid                                                                                                                                                                        | 1                    | LISA WILLS                                                     | Thurs                                   |                                       | 219 18 self-employe                                                   |                                         |  |  |  |  |
|                                                                                                                                                                             | arer                 | Firm's name WHITTLESEY PC                                      | -                                       |                                       | Firm's EIN                                                            | 06-0903326                              |  |  |  |  |
| USE                                                                                                                                                                         | Only                 | Firm's address 14 BOBALA RD                                    |                                         |                                       |                                                                       |                                         |  |  |  |  |
| HOLYOKE, MA 01040 Phone no.413-536-3970                                                                                                                                     |                      |                                                                |                                         |                                       |                                                                       |                                         |  |  |  |  |
|                                                                                                                                                                             |                      | S discuss this return with the preparer shown above            |                                         |                                       |                                                                       | X Yes No                                |  |  |  |  |
| 73200                                                                                                                                                                       | 31 11-21             | -17 LHA For Paperwork Reduction Act Notice                     | see the separate instruction            | ns.                                   |                                                                       | Form 990 (2017)                         |  |  |  |  |

|     | Hassi (2017) HOODING AND HOMELESPINES, INC. 04-3301039 Page 2                                                                                |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------|
| Pa  | art III Statement of Program Service Accomplishments                                                                                         |
| *** | Check if Schedule O contains a response or note to any line in this Part III                                                                 |
| 1   | Briefly describe the organization's mission:                                                                                                 |
|     | TO IMPROVE THE LIVES OF PEOPLE FACING SOCIAL AND ECONOMIC HARDSHIP BY                                                                        |
|     | ENGAGING THE LEGAL COMMUNITY IN PRO BONO SERVICE TO NONPROFIT                                                                                |
|     | ORGANIZATIONS AND THEIR HOMELESS AND LOW-INCOME CLIENTS.                                                                                     |
|     | ·                                                                                                                                            |
| 2   | Did the organization undertake any significant program services during the year which were not listed on the                                 |
|     | prior Form 990 or 990-EZ?                                                                                                                    |
|     | If "Yes," describe these new services on Schedule O.                                                                                         |
| 2   | Did the organization cease conducting, or make significant changes in how it conducts, any program services?                                 |
| 3   | J. J                                                                                                     |
|     | If "Yes," describe these changes on Schedule O.                                                                                              |
| 4   | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.         |
|     | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
|     | revenue, if any, for each program service reported.                                                                                          |
| 4a  | / ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (                                                                                                      |
|     | THE NONPROFIT ASSISTANCE PROGRAM (FORMERLY THE LEGAL REFERRAL PROGRAM)                                                                       |
|     | RECEIVED TWO HUNDRED FOUR (204) REQUESTS FOR ASSISTANCE FROM NONPROFIT                                                                       |
|     | ORGANIZATIONS. THE CLEARINGHOUSE SUCCESSFULLY MATCHED EIGHTY-SEVEN (87)                                                                      |
|     | ORGANIZATIONS WITH ATTORNEYS PROVIDING PRO BONO FULL-REPRESENTATION                                                                          |
|     | LEGAL ASSISTANCE. FIFTY-ONE (51) ADDITIONAL ORGANIZATIONS RECEIVED                                                                           |
|     | ON-SITE REPRESENTATION ON MATTERS WITH FINITE SCOPES, SUCH AS LEASE                                                                          |
|     | REVIEWS AND BYLAWS UPDATES, THROUGH SIX (6) CLINIC-STYLE CONSULTATION                                                                        |
|     |                                                                                                                                              |
|     | PROGRAMS STAFFED BY CORPORATE COUNSEL AND FIRM ATTORNEYS. OUR GOAL WAS                                                                       |
|     | ONE HUNDRED (100) CASES PLACED. STAFF PROVIDED IN-HOUSE BRIEF COUNSEL                                                                        |
|     | TO FORTY-NINE (49) CLIENTS. THREE HUNDRED ELEVEN (311) VOLUNTEER                                                                             |
|     | ATTORNEYS WERE RECRUITED FOR THIS PROGRAM AND THREE (3) NON-LAWYER                                                                           |
|     | VOLUNTEERS. OUR GOAL WAS TWO HUNDRED (200) PRO BONO ATTORNEYS. DATA ON                                                                       |
| 4b  | (Code:) (Expenses \$142,914. including grants of \$) (Revenue \$)                                                                            |
|     | THE MASSACHUSETTS LEGAL CLINIC FOR THE HOMELESS PROVIDED LEGAL                                                                               |
|     | ASSISTANCE TO TWO HUNDRED FIFTY-SIX (256) HOMELESS AND VERY-LOW INCOME                                                                       |
|     | MEN AND WOMEN. THE TARGET WAS TWO HUNDRED (200). THE CLEARINGHOUSE                                                                           |
|     | RECRUITED AND TRAINED ONE HUNDRED EIGHTY-FOUR (184) ATTORNEYS AND                                                                            |
|     | PARALEGALS WHO PROVIDED DIRECT LEGAL SERVICES AT NINETEEN (19) CLINICS                                                                       |
|     | WHICH WERE HELD THROUGHOUT THE PERIOD. THE TARGET WAS EIGHTEEN (18).                                                                         |
|     | THE VALUE OF THE LEGAL SERVICES PROVIDED WAS \$3,600,000. OUR GOAL WAS                                                                       |
|     | \$2,500,000. PARTICIPATING FIRMS WERE: BROWN RUDNICK; CHOATE, HALL &                                                                         |
|     | STEWART; GOULSTON & STORRS; MINTZ LEVIN; MORGAN LEWIS; NELSON MULLINS;                                                                       |
|     |                                                                                                                                              |
|     | NIXON PEABODY; NOLAN SHEEHAN PATTEN; ROPES & GRAY; AND WILMERHALE. IN                                                                        |
|     | ADDITION, IN-HOUSE COUNSEL FROM THE FOLLOWING CORPORATIONS PARTICIPATED                                                                      |
|     | DURING THE CURRENT GRANT PERIOD: FIDELITY; FM GLOBAL; LIBERTY MUTUAL;                                                                        |
| 4c  | (Code:) (Expenses \$100,628. including grants of \$) (Revenue \$) (Revenue \$)                                                               |
|     | THE ACCESS TO JUSTICE PROGRAM ENGAGED NINETEEN (19) FELLOWS WHO                                                                              |
|     | PROVIDED LEGAL SERVICES TO INCREASE ACCESS TO JUSTICE IN MASSACHUSETTS                                                                       |
|     | AT SIXTEEN (16) PARTNER ORGANIZATIONS: APPLESEED FOUNDATION; BOSTON                                                                          |
|     | CASA (COURT APPOINTED SPECIAL ADVOCATES); CITIZEN SCHOOLS; CONSERVATION                                                                      |
|     | LAW FOUNDATION; GREATER BOSTON LEGAL SERVICES*; JEWISH FAMILY &                                                                              |
|     | CHILDREN'S SERVICES; JUSTICE BRIDGE LEGAL CENTER*; KIND (KIDS IN NEED                                                                        |
|     | OF DEFENSE); MASSACHUSETTS ACCESS TO JUSTICE COMMISSION; MASSACHUSETTS                                                                       |
|     | RIVERS ALLIANCE; METROWEST LEGAL SERVICES; PAIR PROJECT (POLITICAL                                                                           |
|     |                                                                                                                                              |
|     | ASYLUM/IMMIGRATION REPRESENTATION); SERV (SETTLEMENT & EARLY RESOLUTION                                                                      |
|     | VOLUNTEERS); SOUTHCOAST CHAMBER; VETERANS LEGAL SERVICES; VOLUNTEER                                                                          |
|     | LAWYERS PROJECT*. A TOTAL OF NINETY (93) FELLOWS AND SIXTY-ONE (61)                                                                          |
|     | PARTNER ORGANIZATIONS HAVE PARTICIPATED IN THE PROGRAM SINCE 2012.                                                                           |
| 4d  | Other program services (Describe in Schedule O.)                                                                                             |
|     | (Expenses \$ including grants of \$ ) (Revenue \$ )                                                                                          |
| 4e  | Total program service expenses ► 391,547.                                                                                                    |

# Part IV Checklist of Required Schedules

|     |                                                                                                                                                                                      |     | Yes | No       |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|----------|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?                                                                                  |     |     |          |
| _   | If "Yes," complete Schedule A                                                                                                                                                        | 1   | X   |          |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?                                                                                                       | 2   | X   |          |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 3   |     | х        |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect                                                     |     |     |          |
|     | during the tax year? If "Yes," complete Schedule C, Part II                                                                                                                          | 4   |     | X        |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or                                                         |     |     |          |
|     | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III                                                                                       | 5   |     | X        |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to                                                            |     |     |          |
|     | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I                                                         | 6   |     | X        |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,                                                                            |     |     |          |
|     | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                                                                                 | 7   |     | X        |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III                                    | 8   |     | x        |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for                                                        |     |     |          |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?                                                            |     |     |          |
|     | If "Yes," complete Schedule D, Part IV                                                                                                                                               | 9   |     | X        |
| 10  | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent                                                        |     |     |          |
|     | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V                                                                                                               | 10  |     | X        |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X                                                     |     |     |          |
|     | as applicable.                                                                                                                                                                       |     |     |          |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI                                                  | 11a |     | x        |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total                                                          |     |     |          |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII                                                                                                          | 11b |     | X        |
| С   | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total                                                           |     | 1   |          |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII                                                                                                         | 11c |     | X        |
| d   | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in                                                         |     |     |          |
|     | Part X, line 16? If "Yes," complete Schedule D, Part IX                                                                                                                              | 11d |     | X        |
| е   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X                                                                | 11e |     | X        |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses                                                              |     |     |          |
|     | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X                                                               | 11f | İ   | X        |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete                                                                  |     |     |          |
|     | Schedule D, Parts XI and XII                                                                                                                                                         | 12a |     | X        |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?                                                                            |     |     |          |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional                                                                | 12b |     | <u> </u> |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                                                                                    | 13  |     | X        |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?                                                                                          | 14a |     | X        |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,                                                              |     |     |          |
|     | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000                                                           |     | 1   |          |
|     | or more? If "Yes," complete Schedule F, Parts I and IV                                                                                                                               | 14b |     | <u>X</u> |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any                                                            |     |     |          |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV                                                                                                                 | 15  |     | X        |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to                                                             |     |     |          |
|     | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV                                                                                                          | 16  |     | X        |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,                                                              |     |     |          |
|     | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I                                                                                                                   | 17  |     | <u>X</u> |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines                                                         |     |     |          |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II                                                                                                                                    | 18  |     | X        |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"                                                               |     |     | _        |
|     | complete Schedule G, Part III                                                                                                                                                        | 19  |     | X        |

Form 990 (2017)

Part IV Checklist of Required Schedules (continued)

|      | ·                                                                                                                                                                                                                                                  |     | Yes | No       |
|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|----------|
| 20a  | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H                                                                                                                                                        | 20a |     | X        |
| b    | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                                                                                                                                       | 20b |     |          |
| 21   | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or                                                                                                                                        |     |     |          |
|      | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II                                                                                                                                                  | 21  |     | X        |
| 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on                                                                                                                                      |     |     |          |
|      | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III                                                                                                                                                                        | 22  |     | X        |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current                                                                                                                         |     |     |          |
|      | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete                                                                                                                                     |     |     |          |
|      | Schedule J                                                                                                                                                                                                                                         | 23  |     | X        |
| 24a  |                                                                                                                                                                                                                                                    | ĺ., |     |          |
|      | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete                                                                                                                                 |     |     | ĺ        |
|      | Schedule K. If "No", go to line 25a                                                                                                                                                                                                                | 24a |     | X        |
| b    | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                                                                                                                                                  | 24b |     |          |
| C    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease                                                                                                                               |     |     |          |
|      | any tax-exempt bonds?                                                                                                                                                                                                                              | 24c |     |          |
| đ    | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                                                                                                                                            | 24d |     | ļ        |
| 25a  | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit                                                                                                                                       |     |     | ĺ        |
|      | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I                                                                                                                                                      | 25a |     | X        |
| b    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and                                                                                                                         |     |     |          |
|      | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete                                                                                                                              |     |     | ĺ        |
|      | Schedule L, Part I                                                                                                                                                                                                                                 | 25b |     | X        |
| 26   | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or                                                                                                                              |     |     |          |
|      | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"                                                                                                                             |     |     |          |
|      | complete Schedule L, Part II                                                                                                                                                                                                                       | 26  |     | X        |
| 27   | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial                                                                                                                               |     |     |          |
|      | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member                                                                                                                                |     |     |          |
|      | of any of these persons? If "Yes," complete Schedule L, Part III                                                                                                                                                                                   | 27  |     | X        |
| 28   | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV                                                                                                                                  |     |     |          |
|      | instructions for applicable filing thresholds, conditions, and exceptions):                                                                                                                                                                        |     |     | ***      |
| a    | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV                                                                                                                                            | 28a |     | X        |
| b    | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV                                                                                                                         | 28b |     | X        |
| С    | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,                                                                                                                    |     |     | v        |
| 00   | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV                                                                                                                                                             | 28c |     | X        |
| 29   | Did the organization receive more than \$25,000 in non-cash contributions? <i>If</i> "Yes," <i>complete Schedule M</i> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | 29  |     | <u>X</u> |
| 30   | , , , , , , , , , , , , , , , , , , , ,                                                                                                                                                                                                            | 00  |     | ₹.       |
| 31   | contributions? If "Yes," complete Schedule M                                                                                                                                                                                                       | 30  |     | <u>X</u> |
| 31   |                                                                                                                                                                                                                                                    | 0.4 |     | Х        |
| 32   | If "Yes," complete Schedule N, Part I  Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete                                                                                            | 31  |     |          |
| U.E. | Schedule N, Part II                                                                                                                                                                                                                                | 32  | ļ   | х        |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                                                                                                                                         | 32  |     |          |
| •    | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I                                                                                                                                                                          | 33  | l   | X        |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and                                                                                                                          |     |     |          |
| ٠.   | Part V, line 1                                                                                                                                                                                                                                     | 34  |     | X        |
| 35a  | Did the organization have a controlled entity within the meaning of section 512(b)(13)?                                                                                                                                                            | 35a |     | X        |
|      | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity                                                                                                                          | 500 |     |          |
| -    | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2                                                                                                                                                            | 35b |     |          |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?                                                                                                                         |     |     |          |
|      | If "Yes," complete Schedule R, Part V, line 2                                                                                                                                                                                                      | 36  | l   | Х        |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization                                                                                                                                   |     |     |          |
| -    | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                                                                                                                                       | 37  |     | Х        |
| 38   | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?                                                                                                                                     |     |     |          |
|      | Note. All Form 990 filers are required to complete Schedule O                                                                                                                                                                                      | 38  | x   |          |
|      |                                                                                                                                                                                                                                                    |     |     |          |

# Form 990 (2017) HOUSING AND HOMELESSNESS, INC. Part V Statements Regarding Other IRS Filings and Tax Compliance

|     | Check if Schedule O contains a response or note to any line in this Part V                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                       |          |                 |              |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|----------|-----------------|--------------|
|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                       |          | Yes             | No           |
| 1a  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 0                                     |          |                 |              |
| b   | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 0                                     |          | ŀ               | F            |
| C   | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                       |          |                 | ı            |
|     | (gambling) winnings to prize winners?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 1                                     | С        | X               |              |
| 2a  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                       |          | l               |              |
|     | filed for the calendar year ending with or within the year covered by this return2a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | _5                                    |          | -               |              |
| b   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 2                                     | b        | X               |              |
|     | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                       |          | 1               |              |
| За  | 9                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                       | a        |                 | X            |
| b   | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 3                                     | b        |                 |              |
| 4a  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                       | l        |                 |              |
|     | financial account in a foreign country (such as a bank account, securities account, or other financial account)?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 4                                     | a        |                 | _X_          |
| b   | If "Yes," enter the name of the foreign country: ▶                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                       |          |                 |              |
|     | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                       |          |                 |              |
| 5a  | , , , , , , , , , , , , , , , , , , , ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | · · · · · · · · · · · · · · · · · · · | а        |                 | <u> </u>     |
| b   | , , , , , , , , , , , , , , , , , , , ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                       | b L      |                 | <u> </u>     |
| С   | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 5                                     | c        |                 |              |
| 6a  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                       |          | 1               |              |
|     | any contributions that were not tax deductible as charitable contributions?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 6                                     | a        |                 | _X_          |
| b   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                       |          |                 |              |
|     | were not tax deductible?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 6                                     | b        |                 |              |
| 7   | Organizations that may receive deductible contributions under section 170(c).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                       |          |                 |              |
| а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the pay                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | ļ                                     |          | X               |              |
| b   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 7                                     | b        | X               |              |
| C   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                       |          | ĺ               |              |
|     | to file Form 8282?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 7                                     | С        |                 | <u> </u>     |
| d   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                       |          | - 1             |              |
| е   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | F                                     |          |                 | <u>X</u>     |
| f   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                       |          |                 | _X_          |
| g   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                       |          |                 | ************ |
| h   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ? 7                                   | <u>h</u> |                 |              |
| 8   | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                       |          | -               |              |
| _   | sponsoring organization have excess business holdings at any time during the year?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 8                                     | 3  -     |                 |              |
| 9   | Sponsoring organizations maintaining donor advised funds.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                       |          |                 |              |
|     | Did the sponsoring organization make any taxable distributions under section 4966?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1 -                                   | .        |                 |              |
|     | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 9                                     | b        |                 |              |
| 10  | Section 501(c)(7) organizations. Enter:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                       |          | 1               |              |
|     | Initiation fees and capital contributions included on Part VIII, line 12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                       |          |                 |              |
| 11  | Name and the second sec |                                       |          | 1               |              |
|     | Section 501(c)(12) organizations. Enter:  Gross income from members or shareholders                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                       |          | 1               |              |
|     | Gross income from other sources (Do not net amounts due or paid to other sources against                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | $\dashv$                              |          | }               |              |
| J   | amounts due or received from them.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                       |          | l               |              |
| 100 | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 12                                    |          | l               |              |
|     | If "Yes," enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 12                                    | a        |                 | <del></del>  |
| 13  | Section 501(c)(29) qualified nonprofit health insurance issuers.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                       |          |                 |              |
|     | Is the organization licensed to issue qualified health plans in more than one state?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 13                                    | a        | $\dashv$        |              |
| u   | Note. See the instructions for additional information the organization must report on Schedule O.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <u></u>                               | -        | $\dashv$        |              |
| h   | Enter the amount of reserves the organization is required to maintain by the states in which the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                       |          |                 |              |
| ~   | organization is licensed to issue qualified health plans                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                       |          |                 |              |
| c   | Enter the amount of reserves on hand                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | $\dashv$                              |          |                 |              |
|     | Did the organization receive any payments for indoor tanning services during the tax year?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 14                                    | a        | $\neg \uparrow$ | X            |
|     | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 14                                    |          |                 |              |
|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                       |          | 90 (2           | 2017)        |
|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                       |          |                 |              |

732005 11-28-17

# LAWYERS CLEARINGHOUSE ON AFFORDABLE

Form 990 (2017)

HOUSING AND HOMELESSNESS, INC.

Check if Schedule O contains a response or note to any line in this Part VI

04-3501039

Page 6

X

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| Sec | ction A. Governing Body and Management                                                                                                                                                         |         |                     |              |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------------------|--------------|
|     |                                                                                                                                                                                                |         | Yes                 | No           |
| 1a  | Enter the number of voting members of the governing body at the end of the tax year1a 2                                                                                                        | )       |                     |              |
|     | If there are material differences in voting rights among members of the governing body, or if the governing                                                                                    | 7       |                     |              |
|     | body delegated broad authority to an executive committee or similar committee, explain in Schedule O.                                                                                          |         |                     |              |
| b   | Enter the number of voting members included in line 1a, above, who are independent 1b 2                                                                                                        | )       |                     |              |
| 2   | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other                                                                       |         |                     |              |
|     | officer, director, trustee, or key employee?                                                                                                                                                   | 2       |                     | X            |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct supervision                                                                          |         |                     |              |
|     | of officers, directors, or trustees, or key employees to a management company or other person?                                                                                                 | 3       |                     | X            |
| 4   | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?                                                                               | 4       |                     | X            |
| 5   | Did the organization become aware during the year of a significant diversion of the organization's assets?                                                                                     | 5       |                     | X            |
| 6   | Did the organization have members or stockholders?                                                                                                                                             | 6       | <b>†</b>            | X            |
| 7a  | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or                                                                                 |         |                     |              |
| •   | more members of the governing body?                                                                                                                                                            | 7a      |                     | Х            |
| b   | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or                                                                             |         | <b>†</b>            |              |
| _   | persons other than the governing body?                                                                                                                                                         | 7b      | ĺ                   | x            |
| 8   | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:                                                              |         |                     | 376          |
| _   | The governing body?                                                                                                                                                                            | 8a      | X                   |              |
| b   |                                                                                                                                                                                                | 8b      | X                   | <del> </del> |
| 9   | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the                                                                           | - 00    | <del> </del>        | <del> </del> |
| Ð   | organization's mailing address? If "Yes," provide the names and addresses in Schedule O                                                                                                        | 9       |                     | х            |
| Sac | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)                                                                               | 1 9     | L                   |              |
| 360 | tion B. Folicies (This Section B requests information about policies not required by the internal Revenue Code.)                                                                               |         | \\\                 | 1            |
| 40- | Did the evenination have level shorters branches or efflicted?                                                                                                                                 | 10a     | Yes                 | No<br>X      |
|     | Did the organization have local chapters, branches, or affiliates?  If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | iva     | <del> </del>        |              |
| D   |                                                                                                                                                                                                | 10b     |                     |              |
| 44- | and branches to ensure their operations are consistent with the organization's exempt purposes?                                                                                                | 11a     | x                   | <del> </del> |
|     | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filling the form?                                                                   | IIa     | 1000000             | 1000         |
|     | Describe in Schedule O the process, if any, used by the organization to review this Form 990.                                                                                                  | 40-     | х                   | 10.04        |
|     | Did the organization have a written conflict of interest policy? If "No," go to line 13                                                                                                        | 12a     | X                   | ├            |
|     |                                                                                                                                                                                                | 12b     |                     |              |
| С   | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe                                                                             |         | ~                   |              |
|     | in Schedule O how this was done                                                                                                                                                                | 12c     | X                   | <u> </u>     |
| 13  | Did the organization have a written whistleblower policy?                                                                                                                                      | 13      | $\frac{\Lambda}{X}$ |              |
| 14  | Did the organization have a written document retention and destruction policy?                                                                                                                 | 14      | <u> </u>            | 746.55       |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent                                                                             |         |                     |              |
|     | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                                                                              |         |                     | 53,34        |
|     | The organization's CEO, Executive Director, or top management official                                                                                                                         | 15a     | X                   | 37           |
| b   | Other officers or key employees of the organization                                                                                                                                            | 15b     | 690/ac 46           | X            |
|     | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).                                                                                                            |         |                     |              |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a                                                                          |         |                     | 845 C        |
|     | taxable entity during the year?                                                                                                                                                                | 16a     | S14 S14 S14 S12/4   | X            |
| b   | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation                                                                   |         |                     |              |
|     | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's                                                                                 |         |                     |              |
|     | exempt status with respect to such arrangements?                                                                                                                                               | 16b     |                     |              |
| Sec | tion C. Disclosure                                                                                                                                                                             |         |                     |              |
| 17  | List the states with which a copy of this Form 990 is required to be filed ►MA                                                                                                                 |         |                     |              |
| 18  | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)                                                                 | availab | le                  |              |
|     | for public inspection. Indicate how you made these available. Check all that apply.                                                                                                            |         |                     |              |
|     | Own website X Another's website X Upon request Other (explain in Schedule O)                                                                                                                   |         |                     |              |
| 19  | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and                                                                | d finan | cial                |              |
|     | statements available to the public during the tax year.                                                                                                                                        |         |                     |              |
|     | State the name, address, and telephone number of the person who possesses the organization's books and records:                                                                                |         |                     |              |
|     | MARIBETH PERRY - 617-544-3434                                                                                                                                                                  |         |                     |              |
|     | 7 WINTHROP SQUARE 2ND FLOOR, BOSTON, MA 02110                                                                                                                                                  |         |                     |              |

Page 7

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0 in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| 1.00   DIRECTOR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | (A)<br>Name and Title                   | (B) Average hours per                                       |   | (C) Position (do not check more than one box, unless person is both an |  |  |        |          | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of                                 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------|---|------------------------------------------------------------------------|--|--|--------|----------|-----------------------------|-----------------------------|---------------------------------------------------------|
| 1.00   DIRECTOR   X                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                         | (list any<br>hours for<br>related<br>organizations<br>below | - |                                                                        |  |  |        | <u> </u> | the organization            | organizations               | compensation<br>from the<br>organization<br>and related |
| 1.00   No.   No. | , , , , , , , , , , , , , , , , , , , , | 1.00                                                        | X |                                                                        |  |  |        |          | 0.                          | 0.                          | 0.                                                      |
| 1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00   1.00    |                                         | 1.00                                                        | х |                                                                        |  |  |        |          | 0.                          |                             | 0.                                                      |
| A   KURT A. JAMES, ESQ.   1.00   X   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0   0.0 | ·                                       | 1.00                                                        | х |                                                                        |  |  |        |          | 0.                          |                             | 0.                                                      |
| S                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (4) KURT A. JAMES, ESQ.                 | 1.00                                                        |   |                                                                        |  |  |        |          |                             |                             | 0.                                                      |
| 1.00   X                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ·                                       | 1.00                                                        |   |                                                                        |  |  |        |          |                             |                             | 0.                                                      |
| DIRECTOR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                         | 1.00                                                        | X |                                                                        |  |  |        |          | 0.                          | 0.                          | 0.                                                      |
| Column                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ,                                       | 1.00                                                        | x |                                                                        |  |  |        |          | 0.                          | 0.                          | 0.                                                      |
| 1.00   DIRECTOR   X   0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | ·                                       | 1.00                                                        | x |                                                                        |  |  |        |          | 0.                          | 0.                          | 0.                                                      |
| 1.00   KATHLEEN M. PHELPS, ESQ.   1.00                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | •                                       | 1.00                                                        | x |                                                                        |  |  |        |          | 0.                          | 0.                          | 0.                                                      |
| 11   CINDY A. ROWE, ESQ.   1.00                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | •                                       | 1.00                                                        | х |                                                                        |  |  |        |          | 0.                          |                             | 0.                                                      |
| DIRECTOR   X   DIRECTOR   DIRECTOR   X   DIRECTOR   DIRECTOR   X   DIRECTOR   DIRECTOR   DIRECTOR   X   DIRECTOR   DIRECTOR   DIRECTOR   X   DIRECTOR    •                                       | 1.00                                                        | х |                                                                        |  |  |        |          | 0.                          |                             | 0.                                                      |
| DIRECTOR   X   O. O. O. O.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | •                                       | 1.00                                                        | х |                                                                        |  |  |        |          |                             |                             | 0.                                                      |
| (14) ANDREW R. STERN, ESQ.       1.00         DIRECTOR       X         (15) PAUL R. TREMBLAY, ESQ.       1.00         DIRECTOR       X         (16) BENJAMIN B. TYMANN, ESQ.       1.00         DIRECTOR       X         (17) BENTON B. BODAMER, ESQ.       1.00                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                         | 1.00                                                        | х |                                                                        |  |  |        |          | 0.                          | 0.                          | 0.                                                      |
| 1.00                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                         | 1.00                                                        | х |                                                                        |  |  |        |          | 0.                          | 0.                          | 0.                                                      |
| (16) BENJAMIN B. TYMANN, ESQ.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | •                                       | 1.00                                                        |   |                                                                        |  |  |        |          | 0.                          | 0.                          | 0.                                                      |
| (17) BENTON B. BODAMER, ESQ. 1.00                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (16) BENJAMIN B. TYMANN, ESQ.           | 1.00                                                        |   |                                                                        |  |  |        |          |                             |                             | 0.                                                      |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                         | 1.00                                                        | х |                                                                        |  |  | 10.000 |          | 0.                          | 0.                          | 0.                                                      |

732007 11-28-17

Form **990** (2017)

Form 990 (2017)

| Part VII   Section A. Officers, Directors, True                                                | stees, Key Em         | ploy                                                              | <u>vees</u>                                      | , an        | d H          | ighe                         | st (     | Compensated Employe        | es (continued)                          |              |                   |               |
|------------------------------------------------------------------------------------------------|-----------------------|-------------------------------------------------------------------|--------------------------------------------------|-------------|--------------|------------------------------|----------|----------------------------|-----------------------------------------|--------------|-------------------|---------------|
| (A)                                                                                            | (B)                   | (C)                                                               |                                                  |             |              |                              |          | (D)                        | (E)                                     |              | (1                | F)            |
| Name and title                                                                                 | Average hours per     | Position (do not check more than one box, unless person is both a |                                                  |             |              |                              |          | Reportable                 | Reportable                              |              |                   | nated         |
|                                                                                                | week                  |                                                                   |                                                  |             |              | is bo<br>or/trus             |          |                            | compensation from related               | ŀ            |                   | unt of<br>ner |
|                                                                                                | (list any             | director                                                          | Ţ                                                |             | Π            |                              |          | the                        | organizations                           |              | compe             |               |
|                                                                                                | hours for             | 5                                                                 | 93                                               |             | }            | ated                         |          | organization               | (W-2/1099-MISC                          | <b>)</b>     | from              | the           |
|                                                                                                | related organizations | 활                                                                 | truste                                           | ĺ           | 83           | Suadi                        |          | (W-2/1099-MISC)            |                                         |              | organi            |               |
|                                                                                                | below                 | dualtr                                                            | Institutional trustee                            |             | Key employee | stcon                        |          |                            |                                         |              | and re<br>organiz |               |
|                                                                                                | line)                 | Individual t                                                      | Institu                                          | Officer     | Key er       | Highest compensated employee | Former   |                            |                                         |              | 3                 |               |
| (18) TERESA M. SANTALUCIA, ESQ.                                                                | 1.00                  | ]                                                                 |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
| PRESIDENT                                                                                      |                       | X                                                                 | <u> </u>                                         | X           |              |                              | _        | 0.                         |                                         | 0.           |                   | 0.            |
| (19) CHRISTOPHER H. LINDSTROM, ESQ                                                             | 1.00                  | -                                                                 |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
| VICE PRESIDENT                                                                                 | 1 00                  | X                                                                 | <u> </u>                                         | X           | ļ            | ļ                            |          | 0.                         |                                         | 0.           |                   | 0.            |
| (20) ELIZABETH LINTZ                                                                           | 1.00                  |                                                                   |                                                  |             |              |                              |          |                            |                                         | _            |                   | •             |
| TREASURER                                                                                      | 40.00                 | X                                                                 | <del> </del>                                     | X           |              | -                            |          | 0.                         |                                         | 0.           |                   | 0.            |
| (21) MARIBETH PERRY                                                                            | 40.00                 |                                                                   |                                                  | x           |              | ĺ                            |          | 100,052.                   | ,                                       | 0.           | 21                | 420           |
| EXECUTIVE DIRECTOR                                                                             |                       | <del> </del>                                                      |                                                  | ^           | ļ            | -                            | -        | 100,032.                   |                                         | <del>"</del> | 31,               | 428.          |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
|                                                                                                |                       | ļ                                                                 | <del>                                     </del> |             |              | 1                            |          |                            |                                         | $\dashv$     |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              | <u> </u>                     |          |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
| ***************************************                                                        |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
|                                                                                                | <u> </u>              |                                                                   | <u> </u>                                         |             |              | <u> </u>                     |          | 100 050                    |                                         | _            |                   | 400           |
| 1b Sub-total                                                                                   |                       | • • • • •                                                         |                                                  | • • • • • • |              |                              |          | 100,052.                   | ·····                                   | 0.           | 31,               | 428.          |
| c Total from continuation sheets to Part V                                                     |                       |                                                                   |                                                  |             |              |                              |          | 100,052.                   |                                         | 0.           | 21                | 0.            |
| d Total (add lines 1b and 1c)                                                                  |                       |                                                                   |                                                  |             |              |                              |          | ······                     |                                         | J •          | 31,               | <u>428.</u>   |
| compensation from the organization                                                             | or mined to th        | ose                                                               | IISLE                                            | uai         | JOVE         | 2) WI                        | Ю        | eceived more triair \$100  | ooo or reportable                       |              |                   | 1             |
| Componication womanic organization.                                                            |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              | Ye                | s No          |
| 3 Did the organization list any former officer,                                                | director, or tru      | ste                                                               | e. ke                                            | v en        | olar         | vee.                         | or I     | highest compensated er     | nplovee on                              | Γ            |                   |               |
| line 1a? If "Yes," complete Schedule J for s                                                   |                       |                                                                   |                                                  | -           |              |                              |          | •                          | , ,                                     |              | 3                 | Х             |
| 4 For any individual listed on line 1a, is the su                                              |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         | "            |                   |               |
| and related organizations greater than \$150                                                   | 0,000? If "Yes,       | co.                                                               | mple                                             | ete S       | che          | dule                         | J f      | or such individual         |                                         | L            | 4                 | X             |
| 5 Did any person listed on line 1a receive or a                                                | ccrue comper          | sati                                                              | on f                                             | rom         | any          | unre                         | elate    | ed organization or individ | dual for services                       |              |                   |               |
| rendered to the organization? If "Yes," com                                                    | plete Schedule        | J f                                                               | or su                                            | ıch j       | oers         | on .                         |          |                            |                                         |              | 5                 | X             |
| Section B. Independent Contractors                                                             |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
| 1 Complete this table for your five highest co                                                 | •                     | -                                                                 |                                                  |             |              |                              |          |                            | •                                       | ∍nsa         | tion from         | 1             |
| the organization. Report compensation for                                                      | ine calendar ye       | ear e                                                             | nair                                             | ng w        | in c         | or wi                        | tnin     |                            | ear.                                    |              | (0)               |               |
| <b>(A)</b><br>Name and business                                                                | address               | NC                                                                | NE                                               | •           |              |                              |          | (B) Description of se      | ervices                                 | Co           | (C)<br>mpensa     | tion          |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              | $\dashv$ |                            |                                         |              | •                 |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              | ı        |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              | $\top$   |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              | _        |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              |          |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              | 4        |                            |                                         |              |                   |               |
|                                                                                                |                       |                                                                   |                                                  |             |              |                              |          |                            | *************************************** |              |                   |               |
| O Total number of independent action "                                                         | aludia a tari         | 4 12-                                                             |                                                  |             |              | - 17-                        | 40.7     | ahana) nda da d            |                                         |              |                   |               |
| 2 Total number of independent contractors (if \$100,000 of compensation from the organization) | <del>-</del>          | JL III                                                            | IIIEC                                            | i (O 1      | nos<br>O     |                              | rea      | above) who received mo     | ne than                                 |              |                   |               |
| w 100,000 of compensation from the organiz                                                     | auvii 🚩               |                                                                   |                                                  |             |              |                              |          |                            | L                                       |              | orm 99(           | 10017         |

|                                                        |          | Check if Schedule O cont                                   | tains a response | or note to any li                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ne in this Part VIII |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
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|                                                        |          |                                                            |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | (A)<br>Total revenue | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business<br>revenue                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Revenue excluded from tax under sections 512 - 514 |
| ats at                                                 | 1 a      | Federated campaigns                                        | 1a               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        | . 1 -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                    |
| Contributions, Gifts, Grants and Other Similar Amounts | b        |                                                            |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      | - 1                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| S, G                                                   | С        | Fundraising events                                         | 1c               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| Sift<br>ar                                             |          | Related organizations                                      |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 4.7.                                               |
| is,                                                    | е        | Government grants (contribut                               | ions) 1e         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| tior<br>r S                                            | f        | All other contributions, gifts, gran                       | its, and         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| the ib                                                 |          | similar amounts not included abo                           | ve 1f            | 431,093.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| d O                                                    | g        | Noncash contributions included in lines                    | : 1a-1f: \$      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| <u>2 g</u>                                             | <u>h</u> | Total. Add lines 1a-1f                                     |                  | <u>,</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 431,093.             |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        |          |                                                            |                  | Business Code                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 1 1                  |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| ဗ                                                      | 2 a      | FEE REVENUE                                                |                  | 900099                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 17,090.              | 17,090.                                | <del>*************************************</del>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                    |
| Program Service<br>Revenue                             | b        | ***************************************                    |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| n S                                                    | С        | ***************************************                    |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        | West to the second seco |                                                    |
| e a                                                    | d        | ***************************************                    |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| or                                                     | е        |                                                            |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| <u>-</u>                                               | f        | All other program service reve                             |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        |          | Total. Add lines 2a-2f                                     |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 17,090.              |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | 3        | Investment income (including                               |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        |          | other similar amounts)                                     |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | 4        | Income from investment of tax                              |                  | •                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | 5        | Royalties                                                  | (i) Real         | I                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | e -      | Cross rents                                                | (i) Real         | (ii) Personal                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | o a      | Gross rents                                                |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | ū        | Rental income or (loss)                                    |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| l                                                      | 4        | Net rental income or (loss)                                |                  | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        |          | Gross amount from sales of                                 | (i) Securities   | (ii) Other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | ra       | assets other than inventory                                | (i) Gecurities   | (ii) Other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | b        | Less: cost or other basis                                  |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | -        | and sales expenses                                         |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | N 4                  |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | c        | Gain or (loss)                                             | I                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| l                                                      | d        | Net gain or (loss)                                         |                  | <b>&gt;</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | 8 a      | Gross income from fundraising                              |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| une                                                    |          | including \$                                               | of               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| eve                                                    |          | contributions reported on line                             | 1c). See         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | A. A.                |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| Other Reven                                            |          | Part IV, line 18                                           | a                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| Ħ                                                      | b        |                                                            |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| ١                                                      | С        | Net income or (loss) from fund                             | raising events   | <b>&gt;</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | 9 a      | Gross income from gaming ac                                | tivities. See    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        | N (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                    |
|                                                        |          | Part IV, line 19                                           | а                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| 1                                                      |          | 1                                                          |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        |          | Net income or (loss) from gam                              | -                | ·····• <b>&gt;</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | 10 a     | Gross sales of inventory, less                             |                  | To the second se |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| l                                                      |          | and allowances                                             |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| l                                                      |          | Less: cost of goods sold                                   |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| -                                                      | C        | Net income or (loss) from sales                            |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
| -                                                      |          | Miscellaneous Revenue                                      | €                | Business Code                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 250                  | 250                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | 11 a     | MISCELLANEOUS                                              |                  | 900099                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 352.                 | 352.                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | b        |                                                            |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | C        |                                                            |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                      |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                    |
|                                                        | d        | All other revenue                                          |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 252                  |                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | · · · · · · · · · · · · · · · · · · ·              |
|                                                        | е<br>12  | Total. Add lines 11a-11d  Total revenue. See instructions. |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 352.<br>448,535.     | 17,442.                                | 0.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 0.                                                 |
|                                                        | 1/4      | i digi i cychuc. Occ monuchulion.                          |                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | せせひ, フンフ・            | 11,444.                                | U • I                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | U •                                                |

# Form 990 (2017) HOUSING AND H Part IX Statement of Functional Expenses

| Do              | Check if Schedule O contains a respons not include amounts reported on lines 6b,                       | (A)               | (B)                                     | (C)                             | (D)                                     |
|-----------------|--------------------------------------------------------------------------------------------------------|-------------------|-----------------------------------------|---------------------------------|-----------------------------------------|
|                 | 8b, 9b, and 10b of Part VIII.                                                                          | Total expenses    | (B) Program service expenses            | Management and general expenses | Fundraising<br>expenses                 |
| 1               | Grants and other assistance to domestic organizations                                                  |                   |                                         |                                 |                                         |
|                 | and domestic governments. See Part IV, line 21                                                         |                   |                                         |                                 |                                         |
| 2               | Grants and other assistance to domestic                                                                |                   |                                         |                                 |                                         |
|                 | individuals. See Part IV, line 22                                                                      |                   | ****                                    |                                 |                                         |
| 3               | Grants and other assistance to foreign                                                                 |                   |                                         |                                 |                                         |
|                 | organizations, foreign governments, and foreign                                                        |                   |                                         |                                 |                                         |
|                 | individuals. See Part IV, lines 15 and 16                                                              |                   |                                         |                                 |                                         |
| 4               | Benefits paid to or for members                                                                        |                   |                                         |                                 |                                         |
| 5               | Compensation of current officers, directors,                                                           | 127 000           | 112 002                                 | 24 006                          |                                         |
| _               | trustees, and key employees                                                                            | 137,809.          | 113,003.                                | 24,806.                         |                                         |
| 6               | Compensation not included above, to disqualified                                                       |                   |                                         |                                 |                                         |
|                 | persons (as defined under section 4958(f)(1)) and                                                      |                   |                                         |                                 |                                         |
|                 | persons described in section 4958(c)(3)(B)                                                             | 202 (10           | 1.66 0.67                               | 26 651                          |                                         |
| 7               | Other salaries and wages                                                                               | 203,618.          | 166,967.                                | 36,651.                         |                                         |
| 8               | Pension plan accruals and contributions (include                                                       | 12 025            | 10 500                                  | 2 227                           |                                         |
| _               | section 401(k) and 403(b) employer contributions)                                                      | 12,925.           | 10,598.                                 | 2,327.                          |                                         |
| 9               | Other employee benefits                                                                                | 8,678.            | 7,116.                                  | 1,562.                          |                                         |
| 10              | Payroll taxes                                                                                          | 25,323.           | 23,858.                                 | 1,465.                          |                                         |
| 11              | Fees for services (non-employees):                                                                     |                   |                                         |                                 |                                         |
| a               | -                                                                                                      |                   |                                         |                                 |                                         |
| b               |                                                                                                        | F 000             |                                         | F 000                           |                                         |
| C               |                                                                                                        | 5,088.            |                                         | 5,088.                          | *************************************** |
|                 | Lobbying                                                                                               | ·····             |                                         |                                 |                                         |
| e               | ,                                                                                                      |                   |                                         |                                 |                                         |
| f               | Investment management fees                                                                             |                   |                                         |                                 |                                         |
| g               |                                                                                                        | 20 200            | 20 200                                  |                                 |                                         |
| 40              | column (A) amount, list line 11g expenses on Sch O.)                                                   | 28,399.<br>4,880. | 28,399.                                 |                                 | · · · · · · · · · · · · · · · · · · ·   |
| 12              | Advertising and promotion                                                                              | 3,651.            | 4,880.                                  | 657.                            |                                         |
| 13              | Office expenses                                                                                        | 5,173.            | 2,994.                                  | 05/.                            |                                         |
| 14              | Information technology                                                                                 | 3,1/3.            | 5,173.                                  |                                 |                                         |
| 15              | Royalties                                                                                              | 5,400.            | 5,400.                                  |                                 |                                         |
| 16              | Occupancy                                                                                              | 2,568.            | 2,568.                                  |                                 |                                         |
| 17              | Travel                                                                                                 | 2,300.            | 4,300.                                  |                                 |                                         |
| 18              | Payments of travel or entertainment expenses                                                           |                   |                                         |                                 |                                         |
| 40              | for any federal, state, or local public officials                                                      | 9,354.            | 9,354.                                  |                                 | W.W                                     |
| 19<br>20        | Conferences, conventions, and meetings                                                                 | 5,334.            | 3,334.                                  |                                 |                                         |
| 20<br>21        | Payments to affiliates                                                                                 |                   |                                         |                                 |                                         |
| 21<br>22        | Depreciation, depletion, and amortization                                                              |                   |                                         |                                 |                                         |
| 22<br>23        |                                                                                                        | 5,337.            | 5,337.                                  |                                 |                                         |
| 23<br>24        | Other expenses. Itemize expenses not covered                                                           | <del></del>       | 3,331.                                  |                                 |                                         |
| 2 <b>-4</b>     | above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) |                   |                                         |                                 |                                         |
| _               | amount, list line 24e expenses on Schedule 0.)  DUES AND SUBSCRIPTIONS                                 | 3,425.            | 2,808.                                  | 617.                            | ,                                       |
| a               | MISCELLANEOUS                                                                                          | 1,722.            |                                         | 017.                            |                                         |
| b               | TELEPHONE                                                                                              | 1,370.            | 1,722.<br>1,370.                        |                                 | *************************************** |
| Ç               |                                                                                                        | т, 3/0.           | 1,3/0.                                  |                                 |                                         |
| d               | All other expenses                                                                                     |                   |                                         |                                 |                                         |
|                 | Total functional expenses. Add lines 1 through 24e                                                     | 464,720.          | 391,547.                                | 73,173.                         | 0                                       |
| <u>.5</u><br>.6 | Joint costs. Complete this line only if the organization                                               | 404,740.          | 331,341.                                | 13,113.                         | <u> </u>                                |
| .0              | reported in column (B) joint costs from a combined                                                     |                   |                                         |                                 |                                         |
|                 | educational campaign and fundraising solicitation.                                                     | -                 |                                         |                                 |                                         |
|                 | Check here if following SOP 98-2 (ASC 958-720)                                                         |                   | *************************************** |                                 |                                         |

## Part X Balance Sheet

|                             |     | Check if Schedule O contains a response or note to any line in this Part X        |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-----------------------------|-----|-----------------------------------------------------------------------------------|-----------------------------------------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                             |     |                                                                                   | <b>(A)</b><br>Beginning of year         |     | <b>(B)</b><br>End of year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                             | 1   | Cash - non-interest-bearing                                                       | 504,153.                                | 1   | 496,372.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|                             | 2   | Savings and temporary cash investments                                            |                                         | 2   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 3   | Pledges and grants receivable, net                                                |                                         | 3   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 4   | Accounts receivable, net                                                          | 29.                                     | 4   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 5   | Loans and other receivables from current and former officers, directors,          |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             |     | trustees, key employees, and highest compensated employees. Complete              |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             |     | Part II of Schedule L                                                             |                                         | 5   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 6   | Loans and other receivables from other disqualified persons (as defined under     |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             |     | section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             |     | employers and sponsoring organizations of section 501(c)(9) voluntary             |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| şţ                          |     | employees' beneficiary organizations (see instr). Complete Part II of Sch L       |                                         | 6   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Assets                      | 7   | Notes and loans receivable, net                                                   |                                         | 7   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| ⋖                           | 8   | Inventories for sale or use                                                       |                                         | 8   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 9   | Prepaid expenses and deferred charges                                             | 5,150.                                  | 9   | <u>5,715.</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                             | 10a | Land, buildings, and equipment: cost or other                                     |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | -   | basis. Complete Part VI of Schedule D 10a                                         |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | b   | Less: accumulated depreciation 10b                                                |                                         | 10c |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 11  | Investments - publicly traded securities                                          |                                         | 11  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 12  | Investments - other securities. See Part IV, line 11                              |                                         | 12  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 13  | Investments - program-related. See Part IV, line 11                               |                                         | 13  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 14  | Intangible assets                                                                 |                                         | 14  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 15  | Other assets. See Part IV, line 11                                                |                                         | 15  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 16  | Total assets. Add lines 1 through 15 (must equal line 34)                         | 509,332.                                | 16  | <u>502,087.</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 17  | Accounts payable and accrued expenses                                             | 58,231.                                 | 17  | 67,350.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|                             | 18  | Grants payable                                                                    | *************************************** | 18  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 19  | Deferred revenue                                                                  |                                         | 19  | and the second s |
|                             | 20  | Tax-exempt bond liabilities                                                       |                                         | 20  | PARKATINA AND AND AND AND AND AND AND AND AND A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 21  | Escrow or custodial account liability. Complete Part IV of Schedule D             |                                         | 21  | ***************************************                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| es                          | 22  | Loans and other payables to current and former officers, directors, trustees,     |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Liabilities                 |     | key employees, highest compensated employees, and disqualified persons.           |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Ē                           |     | Complete Part II of Schedule L                                                    |                                         | 22  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 23  | Secured mortgages and notes payable to unrelated third parties                    |                                         | 23  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 24  | Unsecured notes and loans payable to unrelated third parties                      |                                         | 24  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             | 25  | Other liabilities (including federal income tax, payables to related third        |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                             |     | parties, and other liabilities not included on lines 17-24). Complete Part X of   |                                         | 1   | _                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|                             |     | Schedule D                                                                        | 179.                                    | 25  | 0.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                             | 26  | Total liabilities. Add lines 17 through 25                                        | 58,410.                                 | 26  | 67,350.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|                             |     | Organizations that follow SFAS 117 (ASC 958), check here ▶ X and                  |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Ses                         |     | complete lines 27 through 29, and lines 33 and 34.                                |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| ă                           | 27  | Unrestricted net assets                                                           | 390,922.                                | 27  | 384,737.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Ва                          | 28  | Temporarily restricted net assets                                                 | 60,000.                                 | 28  | 50,000.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| ם                           | 29  | Permanently restricted net assets                                                 |                                         | 29  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| ב                           |     | Organizations that do not follow SFAS 117 (ASC 958), check here                   | :                                       |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Ö                           |     | and complete lines 30 through 34.                                                 |                                         |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| las                         | 30  | Capital stock or trust principal, or current funds                                |                                         | 30  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Š                           | 31  | Paid-in or capital surplus, or land, building, or equipment fund                  |                                         | 31  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Net Assets or Fund Balances | 32  | Retained earnings, endowment, accumulated income, or other funds                  | 450.000                                 | 32  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| -                           | 33  | Total net assets or fund balances                                                 | 450,922.                                | 33  | 434,737.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|                             | 34  | Total liabilities and net assets/fund balances                                    | 509,332.                                | 34  | 502,087.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

Form **990** (2017)

| Pa | TEAL RECORDINATION OF NET ASSETS                                                                                    |                                       |      |       |       |
|----|---------------------------------------------------------------------------------------------------------------------|---------------------------------------|------|-------|-------|
|    | Check if Schedule O contains a response or note to any line in this Part XI                                         | · · · · · · · · · · · · · · · · · · · |      |       |       |
|    |                                                                                                                     |                                       |      |       |       |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)                                                           | 1                                     | 44   | 8,5   | 35.   |
| 2  | Total expenses (must equal Part IX, column (A), line 25)                                                            | 2                                     |      | 4,7   |       |
| 3  | Revenue less expenses. Subtract line 2 from line 1                                                                  | 3                                     |      | 6,1   |       |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                           | 4                                     | 45   | 0,9   | 22.   |
| 5  | Net unrealized gains (losses) on investments                                                                        | 5                                     |      |       |       |
| 6  | Donated services and use of facilities                                                                              | 6                                     |      |       |       |
| 7  | Investment expenses                                                                                                 | 7                                     |      |       |       |
| 8  | Prior period adjustments                                                                                            | 8                                     |      |       |       |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)                                                | 9                                     |      |       | 0.    |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,                  |                                       |      |       |       |
|    | column (B))                                                                                                         | 10                                    | 43   | 4,7   | 37.   |
| Pa | rt XII Financial Statements and Reporting                                                                           |                                       |      |       |       |
|    | Check if Schedule O contains a response or note to any line in this Part XII                                        |                                       |      |       |       |
|    |                                                                                                                     |                                       |      | Yes   | No    |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other                                                |                                       |      |       |       |
|    | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule      | Ο.                                    |      |       |       |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant?                     |                                       | 2a   | X     |       |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed     | l on a                                |      |       |       |
|    | separate basis, consolidated basis, or both:                                                                        |                                       |      |       |       |
|    | X Separate basis Consolidated basis Both consolidated and separate basis                                            |                                       |      |       |       |
| b  | Were the organization's financial statements audited by an independent accountant?                                  |                                       | 2b   |       | X     |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat     | e basis,                              |      |       |       |
|    | consolidated basis, or both:                                                                                        |                                       |      |       |       |
|    | Separate basis Consolidated basis Both consolidated and separate basis                                              |                                       |      |       |       |
| C  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the  | e audit,                              |      |       |       |
|    | review, or compilation of its financial statements and selection of an independent accountant?                      |                                       | 2c   |       | X     |
|    | If the organization changed either its oversight process or selection process during the tax year, explain in Sche  | edule O.                              |      |       | 11.   |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir | igle Audit                            |      |       |       |
|    | Act and OMB Circular A-133?                                                                                         |                                       | 3a   |       | X     |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi  |                                       |      |       |       |
|    | or audits, explain why in Schedule O and describe any steps taken to undergo such audits                            |                                       | 3b   |       |       |
|    |                                                                                                                     |                                       | Form | 990 ( | 2017) |

# SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

# Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

CLEARINGHOUSE ON AFFORDABLE

OMB No. 1545-0047

Inspection

Employer identification number

HOUSING AND HOMELESSNESS 04-3501039 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 LX. An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2), (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. J Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV. Sections A and D. and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) above (see instructions))

Schedule A (Form 990 or 990-EZ) 2017 HOUSING AND HOMELESSNESS, INC.

04-3501039 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Se       | ction A. Public Support                                                       | , , ,                 |                      |                        |                     |                  |                    |
|----------|-------------------------------------------------------------------------------|-----------------------|----------------------|------------------------|---------------------|------------------|--------------------|
|          | endar year (or fiscal year beginning in)                                      | (a) 2013              | <b>(b)</b> 2014      | (c) 2015               | (d) 2016            | (e) 2017         | (f) Total          |
|          | Gifts, grants, contributions, and                                             |                       |                      |                        |                     |                  |                    |
|          | membership fees received. (Do not                                             |                       |                      |                        |                     |                  |                    |
|          | include any "unusual grants.")                                                | 244,756.              | 306,908.             | 565,089.               | 482,236.            | 431,093.         | 2,030,082.         |
| 2        | Tax revenues levied for the organ-                                            |                       |                      |                        |                     |                  |                    |
|          | ization's benefit and either paid to                                          |                       |                      |                        |                     | l                |                    |
|          | or expended on its behalf                                                     |                       |                      |                        |                     |                  |                    |
| 3        | The value of services or facilities                                           |                       |                      |                        |                     |                  |                    |
|          | furnished by a governmental unit to                                           |                       |                      |                        |                     |                  |                    |
|          | the organization without charge                                               |                       |                      |                        |                     |                  |                    |
| 4        | Total. Add lines 1 through 3                                                  | 244,756.              | 306,908.             | 565,089.               | 482,236.            | 431,093.         | 2,030,082.         |
| 5        | The portion of total contributions                                            |                       |                      |                        |                     |                  |                    |
|          | by each person (other than a                                                  |                       |                      |                        |                     |                  |                    |
|          | governmental unit or publicly                                                 |                       |                      |                        |                     |                  |                    |
|          | supported organization) included                                              |                       |                      |                        |                     |                  |                    |
|          | on line 1 that exceeds 2% of the                                              |                       |                      |                        |                     |                  |                    |
|          | amount shown on line 11,                                                      |                       |                      |                        |                     |                  |                    |
|          | column (f)                                                                    |                       |                      |                        |                     |                  |                    |
|          | Public support. Subtract line 5 from line 4.                                  |                       |                      |                        |                     |                  | 2,030,082,         |
| Se       | ction B. Total Support                                                        |                       |                      |                        |                     |                  |                    |
| Cale     | ndar year (or fiscal year beginning in) 🕨                                     | (a) 2013              | <b>(b)</b> 2014      | (c) 2015               | (d) 2016            | (e) 2017         | (f) Total          |
| 7        | Amounts from line 4                                                           | 244,756.              | 306,908.             | 565,089.               | 482,236.            | 431,093.         | 2,030,082.         |
| 8        | Gross income from interest,                                                   |                       |                      |                        |                     |                  |                    |
|          | dividends, payments received on                                               |                       |                      |                        |                     |                  |                    |
|          | securities loans, rents, royalties,                                           |                       |                      |                        |                     |                  |                    |
|          | and income from similar sources                                               |                       |                      |                        |                     |                  |                    |
| 9        | Net income from unrelated business                                            |                       | :                    |                        |                     |                  |                    |
|          | activities, whether or not the                                                |                       |                      |                        |                     |                  |                    |
|          | business is regularly carried on                                              |                       |                      |                        |                     |                  |                    |
| 10       | Other income. Do not include gain                                             |                       |                      |                        |                     |                  |                    |
|          | or loss from the sale of capital                                              |                       |                      |                        |                     |                  |                    |
|          | assets (Explain in Part VI.)                                                  | 7,930.                | 12,754.              | 9,805.                 | 8,350.              | 17,442.          | <u>56,281.</u>     |
|          | Total support. Add lines 7 through 10                                         |                       |                      |                        |                     |                  | 2,086,363.         |
|          | Gross receipts from related activities,                                       | •                     | ,                    |                        |                     | 12               |                    |
| 13       | First five years. If the Form 990 is for                                      | _                     | first, second, third | l, fourth, or fifth ta | x year as a section | n 501(c)(3)      |                    |
| 200      | organization, check this box and stop<br>ction C. Computation of Publi        |                       | contago              |                        |                     |                  | <u>▶</u>           |
|          |                                                                               |                       |                      | -1 (0)                 | <del></del>         |                  | 07 20 %            |
|          | Public support percentage for 2017 (li                                        |                       | •                    |                        |                     | 14               | 97.30 %<br>97.62 % |
|          | Public support percentage from 2016                                           |                       |                      |                        |                     | 15               |                    |
| ioa      | 33 1/3% support test - 2017. If the o                                         | -                     |                      |                        |                     |                  |                    |
| <b>h</b> | stop here. The organization qualifies a 33 1/3% support test - 2016. If the o |                       |                      |                        |                     |                  |                    |
| D        | and stop here. The organization quali                                         | -                     |                      |                        |                     |                  | s box              |
| 17~      | 10% -facts-and-circumstances test                                             |                       |                      |                        |                     |                  | r more             |
| 11a      | and if the organization meets the "fact                                       | _                     |                      |                        |                     |                  | •                  |
|          | meets the "facts-and-circumstances"                                           |                       |                      |                        |                     | _                | Lation             |
| h        | 10% -facts-and-circumstances test                                             |                       |                      |                        |                     |                  |                    |
| Ŋ        | more, and if the organization meets th                                        | _                     |                      |                        |                     |                  | 070 OI             |
|          | organization meets the "facts-and-circ                                        |                       |                      |                        | •                   |                  |                    |
| 12       | Private foundation. If the organization                                       |                       | = :                  |                        |                     |                  |                    |
| 10       | Tittate foundation, if the organization                                       | i did not officer a t | ox on mic 10, 10a    | , 100, 11a, 01 17b     | , oneon una box di  | ia ace manucions |                    |

Schedule A (Form 990 or 990-EZ) 2017

## Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se   | ction A. Public Support                                                                                                                                                                                                                                               | <u> </u>            | ,5,5,5,7,4,7,11,7   |                      |                                         |                                         |               |
|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------|----------------------|-----------------------------------------|-----------------------------------------|---------------|
| Cale | endar year (or fiscal year beginning in) 🕨                                                                                                                                                                                                                            | (a) 2013            | <b>(b)</b> 2014     | (c) 2015             | (d) 2016                                | (e) 2017                                | (f) Total     |
| 1    | Gifts, grants, contributions, and                                                                                                                                                                                                                                     |                     |                     |                      |                                         |                                         |               |
|      | membership fees received. (Do not                                                                                                                                                                                                                                     |                     |                     |                      |                                         |                                         |               |
|      | include any "unusual grants.")                                                                                                                                                                                                                                        |                     |                     |                      |                                         |                                         |               |
| 2    | Gross receipts from admissions,                                                                                                                                                                                                                                       |                     |                     |                      |                                         |                                         |               |
|      | merchandise sold or services per-                                                                                                                                                                                                                                     |                     |                     |                      |                                         |                                         |               |
|      | formed, or facilities furnished in                                                                                                                                                                                                                                    |                     |                     |                      |                                         |                                         |               |
|      | any activity that is related to the<br>organization's tax-exempt purpose                                                                                                                                                                                              |                     |                     |                      | Ì                                       |                                         |               |
| 3    | Gross receipts from activities that                                                                                                                                                                                                                                   |                     |                     |                      |                                         |                                         |               |
|      | are not an unrelated trade or bus-                                                                                                                                                                                                                                    |                     |                     |                      |                                         |                                         |               |
|      | iness under section 513                                                                                                                                                                                                                                               |                     |                     |                      | }                                       |                                         |               |
| 4    | Tax revenues levied for the organ-                                                                                                                                                                                                                                    |                     |                     |                      |                                         |                                         |               |
| •    | ization's benefit and either paid to                                                                                                                                                                                                                                  |                     |                     |                      |                                         |                                         |               |
|      | or expended on its behalf                                                                                                                                                                                                                                             | 1                   |                     |                      |                                         |                                         |               |
| E    |                                                                                                                                                                                                                                                                       |                     |                     |                      |                                         |                                         |               |
| 5    | The value of services or facilities                                                                                                                                                                                                                                   | ,                   |                     |                      |                                         |                                         |               |
|      | furnished by a governmental unit to the organization without charge                                                                                                                                                                                                   |                     |                     |                      |                                         |                                         |               |
| _    |                                                                                                                                                                                                                                                                       |                     |                     |                      | <del> </del>                            |                                         | <u> </u>      |
|      | Total. Add lines 1 through 5                                                                                                                                                                                                                                          |                     |                     |                      |                                         |                                         |               |
| 78   | Amounts included on lines 1, 2, and                                                                                                                                                                                                                                   |                     |                     |                      |                                         |                                         |               |
|      | 3 received from disqualified persons                                                                                                                                                                                                                                  |                     |                     |                      | ļ                                       | ļ                                       |               |
| Ľ    | Amounts included on lines 2 and 3 received from other than disqualified persons that                                                                                                                                                                                  |                     |                     |                      |                                         |                                         |               |
|      | exceed the greater of \$5,000 or 1% of the                                                                                                                                                                                                                            |                     |                     |                      |                                         | İ                                       |               |
|      | amount on line 13 for the year                                                                                                                                                                                                                                        |                     |                     |                      |                                         |                                         |               |
|      | Add lines 7a and 7b                                                                                                                                                                                                                                                   |                     |                     |                      |                                         |                                         |               |
|      | Public support. (Subtract line 7c from line 6.)                                                                                                                                                                                                                       |                     |                     |                      | <u> </u>                                |                                         |               |
| Sec  | ction B. Total Support                                                                                                                                                                                                                                                |                     |                     |                      |                                         |                                         | -             |
| Cale | ndar year (or fiscal year beginning in)                                                                                                                                                                                                                               | (a) 2013            | <b>(b)</b> 2014     | (c) 2015             | (d) 2016                                | (e) 2017                                | (f) Total     |
|      | Amounts from line 6                                                                                                                                                                                                                                                   |                     |                     |                      |                                         |                                         |               |
| 10a  | Gross income from interest,                                                                                                                                                                                                                                           |                     |                     |                      |                                         |                                         |               |
|      | dividends, payments received on securities loans, rents, royalties,                                                                                                                                                                                                   |                     |                     |                      |                                         |                                         |               |
|      | and income from similar sources                                                                                                                                                                                                                                       |                     |                     |                      |                                         |                                         |               |
| b    | Unrelated business taxable income                                                                                                                                                                                                                                     |                     |                     |                      |                                         |                                         |               |
|      | (less section 511 taxes) from businesses                                                                                                                                                                                                                              |                     |                     |                      | }                                       |                                         |               |
|      | acquired after June 30, 1975                                                                                                                                                                                                                                          |                     |                     |                      |                                         |                                         |               |
| С    | Add lines 10a and 10b                                                                                                                                                                                                                                                 |                     |                     |                      |                                         |                                         |               |
|      | Net income from unrelated business                                                                                                                                                                                                                                    |                     |                     |                      |                                         |                                         |               |
|      | activities not included in line 10b,                                                                                                                                                                                                                                  |                     |                     |                      |                                         |                                         |               |
|      | whether or not the business is regularly carried on                                                                                                                                                                                                                   |                     |                     |                      |                                         |                                         |               |
| 12   | Other income. Do not include gain                                                                                                                                                                                                                                     |                     |                     |                      |                                         |                                         |               |
|      | or loss from the sale of capital                                                                                                                                                                                                                                      |                     |                     |                      |                                         |                                         |               |
| 13   | assets (Explain in Part VI.)                                                                                                                                                                                                                                          |                     |                     |                      |                                         |                                         |               |
|      | First five years. If the Form 990 is for                                                                                                                                                                                                                              | the organization's  | first second thir   | 1 fourth or fifth to | l<br>av vear ac a coctio                | n 501(a)(3) argani                      | rotion        |
| • •  | ata a statute to a constant                                                                                                                                                                                                                                           |                     |                     |                      | -                                       |                                         |               |
| Sec  | tion C. Computation of Publi                                                                                                                                                                                                                                          | c Support Per       |                     |                      | *************************************** | *************************************** |               |
|      | Public support percentage for 2017 (li                                                                                                                                                                                                                                |                     |                     | olumn (fl)           |                                         | 15                                      | 0/            |
|      | Public support percentage from 2016                                                                                                                                                                                                                                   |                     |                     |                      |                                         | 16                                      | <u>%</u><br>% |
|      | tion D. Computation of Inves                                                                                                                                                                                                                                          |                     |                     |                      |                                         |                                         |               |
|      | Investment income percentage for 20                                                                                                                                                                                                                                   |                     |                     | a 13 column (fl)     |                                         | 17                                      |               |
|      |                                                                                                                                                                                                                                                                       |                     |                     |                      |                                         | 17                                      | <u>%</u>      |
|      | Investment income percentage from 2                                                                                                                                                                                                                                   |                     |                     |                      |                                         | 2 1/20/ 1/ 1                            | <u>%</u>      |
|      | 33 1/3% support tests - 2017. If the                                                                                                                                                                                                                                  |                     |                     |                      |                                         |                                         |               |
|      | more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization                                                                                                                                                      |                     |                     |                      |                                         |                                         |               |
|      | b 33 1/3% support tests - 2016. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization |                     |                     |                      |                                         |                                         |               |
|      |                                                                                                                                                                                                                                                                       |                     |                     |                      |                                         |                                         |               |
| 20   | Private foundation. If the organization                                                                                                                                                                                                                               | i did not check a b | oox on line 14, 19a | , or 19b, check th   | us box and see ins                      | tructions                               | <u>P</u> LL   |

# Schedule A (Form 990 or 990-EZ) 2017 HOUSING AND HOMELESSNESS,

## Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|   |                                         | Yes | No    |
|---|-----------------------------------------|-----|-------|
|   |                                         |     |       |
|   | 1                                       |     |       |
|   |                                         |     |       |
|   | 2                                       |     |       |
|   | 3a                                      |     |       |
|   |                                         |     |       |
|   | 3b                                      |     |       |
|   | 3c                                      |     |       |
|   | 4a                                      |     |       |
|   |                                         |     |       |
|   | 4b                                      |     |       |
|   |                                         |     |       |
|   | 4c                                      |     | ····· |
|   |                                         |     |       |
|   |                                         |     |       |
|   | 5a                                      |     |       |
|   | 5b                                      |     |       |
|   | 5c                                      |     |       |
|   |                                         |     |       |
|   | *************************************** |     |       |
|   | 6                                       |     | -     |
|   | 7                                       |     |       |
|   |                                         |     |       |
|   | 8                                       |     |       |
|   | 9a                                      |     |       |
|   | 9b                                      |     |       |
|   |                                         |     |       |
| Ì | 9c                                      |     |       |
|   | 10a                                     |     |       |
| ŀ |                                         |     |       |
|   | 10b                                     |     |       |

a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.

- b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer (a) and (b) below.
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

2b 3a 3b

### LAWYERS CLEARINGHOUSE ON AFFORDABLE

|          | edule A (Form 990 or 990-EZ) 2017 HOUSING AND HOMELESSNES                       |           |                                | 4-3501039 Page 6                      |
|----------|---------------------------------------------------------------------------------|-----------|--------------------------------|---------------------------------------|
| Pa       | rt V Type III Non-Functionally Integrated 509(a)(3) Supportin                   | g Org     | anizations                     |                                       |
| 1        | Check here if the organization satisfied the Integral Part Test as a qualifying | g trust ( | on Nov. 20, 1970 (explain in I | Part VI.) <b>See instructions.</b> Al |
|          | other Type III non-functionally integrated supporting organizations must co     | mplete    | Sections A through E.          |                                       |
| Sect     | tion A - Adjusted Net Income                                                    |           | (A) Prior Year                 | (B) Current Year<br>(optional)        |
| 1        | Net short-term capital gain                                                     | 1         |                                |                                       |
| 2        | Recoveries of prior-year distributions                                          | 2         |                                |                                       |
| 3        | Other gross income (see instructions)                                           | 3         |                                |                                       |
| 4        | Add lines 1 through 3                                                           | 4         |                                |                                       |
| _5_      | Depreciation and depletion                                                      | 5         |                                |                                       |
| 6        | Portion of operating expenses paid or incurred for production or                |           |                                |                                       |
|          | collection of gross income or for management, conservation, or                  |           |                                |                                       |
|          | maintenance of property held for production of income (see instructions)        | 6         |                                |                                       |
| 7        | Other expenses (see instructions)                                               | 7         |                                |                                       |
| _8_      | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)                    | 8         |                                |                                       |
| Sect     | ion B - Minimum Asset Amount                                                    |           | (A) Prior Year                 | (B) Current Year<br>(optional)        |
| 1        | Aggregate fair market value of all non-exempt-use assets (see                   |           |                                |                                       |
|          | instructions for short tax year or assets held for part of year):               |           |                                |                                       |
| а        | Average monthly value of securities                                             | 1a        |                                |                                       |
| b        | Average monthly cash balances                                                   | 1b        |                                |                                       |
| <u>C</u> | Fair market value of other non-exempt-use assets                                | 1c        |                                |                                       |
| d        | Total (add lines 1a, 1b, and 1c)                                                | 1d        |                                |                                       |
| е        | Discount claimed for blockage or other                                          |           |                                |                                       |
|          | factors (explain in detail in Part VI):                                         |           |                                |                                       |
| 2        | Acquisition indebtedness applicable to non-exempt-use assets                    | 2         |                                |                                       |
| 3        | Subtract line 2 from line 1d                                                    | 3         |                                |                                       |
| 4        | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,    |           |                                |                                       |
|          | see instructions)                                                               | 4         |                                |                                       |
| _5_      | Net value of non-exempt-use assets (subtract line 4 from line 3)                | 5         |                                |                                       |
| _6_      | Multiply line 5 by .035                                                         | 6         |                                | · · · · · · · · · · · · · · · · · · · |
| _7_      | Recoveries of prior-year distributions                                          | 7         |                                |                                       |
| 8        | Minimum Asset Amount (add line 7 to line 6)                                     | 8         |                                |                                       |
| Sect     | ion C - Distributable Amount                                                    |           |                                | Current Year                          |
| _1_      | Adjusted net income for prior year (from Section A, line 8, Column A)           | 1         |                                |                                       |
| _2       | Enter 85% of line 1                                                             | 2         |                                |                                       |
| _3_      | Minimum asset amount for prior year (from Section B, line 8, Column A)          | 3         |                                |                                       |
| 4        | Enter greater of line 2 or line 3                                               | 4         |                                |                                       |
| 5        | Income tax imposed in prior year                                                | 5         |                                | :                                     |
| 6        | Distributable Amount. Subtract line 5 from line 4, unless subject to            |           |                                |                                       |
|          | emergency temporary reduction (see instructions)                                | 6         |                                |                                       |

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

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instructions).

LAWYERS CLEARINGHOUSE ON AFFORDABLE Schedule A (Form 990 or 990-EZ) 2017 HOUSING AND HOMELESSNESS, INC. 04-3501039 Page 7 Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations 4 Amounts paid to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required) Other distributions (describe in Part VI). See instructions. 6 Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. Distributable amount for 2017 from Section C, line 6 Line 8 amount divided by line 9 amount (i) (ii) (iii) Underdistributions Distributable Section E - Distribution Allocations (see instructions) **Excess Distributions** Pre-2017 Amount for 2017 Distributable amount for 2017 from Section C, line 6 1 Underdistributions, if any, for years prior to 2017 (reasonable cause required- explain in Part VI). See instructions. Excess distributions carryover, if any, to 2017 3 а **b** From 2013 c From 2014 d From 2015 e From 2016 f Total of lines 3a through e g Applied to underdistributions of prior years h Applied to 2017 distributable amount i Carryover from 2012 not applied (see instructions) Remainder. Subtract lines 3g, 3h, and 3i from 3f. Distributions for 2017 from Section D, line 7: a Applied to underdistributions of prior years b Applied to 2017 distributable amount c Remainder. Subtract lines 4a and 4b from 4. Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2018. Add lines 3i and 4c. 8 Breakdown of line 7: a Excess from 2013

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b Excess from 2014c Excess from 2015d Excess from 2016e Excess from 2017

# LAWYERS CLEARINGHOUSE ON AFFORDABLE

Schedule A (Form 990 or 990-EZ) 2017 HOUSING AND HOMELESSNESS, INC. 04-3501039 Page 8 Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME FEE REVENUE 2013 AMOUNT: \$ 7,930 2014 AMOUNT: \$ 12,445 2015 AMOUNT: \$ 9,805 2016 AMOUNT: \$ 8,350 2017 AMOUNT: \$ 17,090 **MISCELLANEOUS** 2014 AMOUNT: \$ 309 2017 AMOUNT: 352

# SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ.

➤ Go to www.irs.gov/Form990 for the latest information.

Employer identification number 04-3501039

OMB No. 1545-0047

Open to Public

Inspection

Name of the organization

LAWYERS CLEARINGHOUSE ON AFFORDABLE HOUSING AND HOMELESSNESS, INC.

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: IN PRO BONO SERVICE TO NONPROFIT ORGANIZATIONS AND THEIR HOMELESS AND LOW-INCOME CLIENTS.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: THE VALUE OF THE LEGAL SERVICES PROVIDED IS STILL BEING COLLECTED BUT WE ESTIMATE THE VALUE TO BE \$2,500,000 WHICH WAS OUR GOAL. THE CLIENTS OF THE PROGRAM WERE REQUIRED TO OPERATE OR INTEND TO OPERATE AS A NONPROFIT IN MASSACHUSETTS; PROVIDE SERVICES TO LOW OR MODERATE INCOME PEOPLE OR SERVE A COMPELLING COMMUNITY NEED; AND BE UNABLE TO AFFORD LEGAL SERVICES OR DEMONSTRATE THAT THE COST OF OBTAINING ASSISTANCE WOULD ADVERSELY AFFECT THEIR ABILITY TO FULFILL THEIR MISSION. PROGRAM OUTCOMES WERE VARIED AND EXTENSIVE, INCLUDING DEVELOPING OR UPDATING POLICIES SUCH AS WISP AND ANTI-HARASSMENT; REVIEWING AND NEGOTIATING COMMERCIAL LEASES; UPDATING BYLAWS; BENEFIT PLANS AND ERISA; CORPORATE COMPLIANCE AND GOVERNANCE; CONTRACTS; CY PRES; DEFAMATION; DUA APPEAL; DISSOLUTION; EMPLOYEE HANDBOOK AND EMPLOYMENT LAW; EVICTION; FISCAL SPONSORSHIP; FORMATION INCLUDING ENTITY ANALYSIS; FUNDRAISING; LIABILITIES AND INSURANCE; INTERMEDIATE SANCTIONS; LICENSE LAW; LOBBYING; MCAD COMPLAINT; PARTNERSHIP/MERGER; ENTITY TRANSFER; REAL ESTATE; RESTRICTION EXPIRY; REINSTATEMENT; SOCIAL MEDIA; TAX LAW INCLUDING TAX CREDITS AND BUYOUT ANALYSIS AND TIPPING; IP INCLUDING TRADEMARKS; UNION AGREEMENT; AND VENTURE FUND. SUCCESS WAS MEASURED BY SURVEYING CLIENTS AND LAWYERS AT THE CLOSE OF EACH CASE. WE RECEIVED THIRTY (30) CLIENT SURVEYS DURING THE PERIOD. 100% RATED THEIR EXPERIENCE WORKING WITH THE LAWYERS CLEARINGHOUSE AS EXCELLENT OR VERY LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2017)

732211 09-07-17

Employer identification number 04-3501039

GOOD. CLIENTS REPORTED THAT IN 79% OF COMPLETED CASES, A RESOLUTION OF
THE LEGAL ISSUE WAS ACHIEVED. A MIXED RESULT WAS ACHIEVED IN THE
REMAINING 21% OF CASES. PRO BONO ATTORNEYS WHO PARTICIPATED IN OUR
CONSULTATION AND CLINIC PROGRAMS RATED THE OVERALL QUALITY OF THE
PROGRAMS AS 9.53 ON A SCALE OF 1 TO 10.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: SANTANDER; AND STATE STREET. INDIVIDUAL CLIENTS SERVED THROUGH THE PROGRAM WERE ALL LOW-INCOME AND HOMELESS GUESTS OF THE PINE STREET INN, ST. FRANCIS HOUSE, BRIDGE, METRO HOUSING BOSTON, MEDEIROS CENTER, SOUTHAMPTON SHELTER, WOODS MULLEN SHELTER, AND WOMEN'S LUNCH PLACE, OR OTHERWISE USING SHELTER SERVICES. WE TRACK OUTCOMES BY CASE TYPE. FOR HOUSING CASES, THE SUCCESSFUL OUTCOMES ARE PREVENTED EVICTION OR LOSS OF SUBSIDY; RESOLVED DENIAL OF SUBSIDY OR WAITING LIST ISSUE; OTHER SUCCESSFUL OUTCOME. FOR BENEFITS CASES, SUCCESSFUL OUTCOMES ARE: OBTAINED SSI/SSDI/SS; OBTAINED EAEDC; OBTAINED FOOD STAMPS; OR OTHER SUCCESSFUL OUTCOME. OTHER CASE TYPES ARE DOR CHILD SUPPORT; CREDIT/BANKRUPTCY; EMPLOYMENT; IMMIGRATION; WILLS/TRUSTS/PROBATE; CORI; DRIVER LICENSE; IDENTITY ISSUE; AND DISCRIMINATION. PROGRAM OUTCOMES DURING THE GRANT PERIOD INDICATED THAT 29% OF CLIENTS OBTAINED HOUSING AND THEREFORE ARE NO LONGER HOMELESS, 12% OF CLIENTS OBTAINED BENEFITS (SSDI, SSI, AND SS) AND ARE LIKELY NO LONGER HOMELESS, AND 10% OF CLIENTS HAD THEIR CRIMINAL RECORDS SEALED AND THEREFORE, BETTER ABLE TO ACCESS HOUSING AND EMPLOYMENT. PROGRAM OUTCOMES DURING THE GRANT PERIOD ALSO INCLUDED THE FOLLOWING: CLARIFIED CONTINUATION OF HEALTH BENEFITS, ENSURED NO TAX LIABILITY TO FEDERAL OR STATE GOVERNMENTS, OBTAINED HARDSHIP STATUS FOR OUTSTANDING TAXES, OBTAINED PENSION BENEFITS, GATHER WARRANT INFORMATION FOR CLIENT, RESOLVED ANNUITY CASH OUT Schedule O (Form 990 or 990-EZ) (2017) 732212 09-07-17

QUESTION, RESOLVED PENSION DISTRIBUTION MATTER AND RESOLVED

WILL/TRUST/PROBATE MATTER. SUCCESS WAS MEASURED THROUGH ATTORNEY CASE

CLOSURE DATA. ONE HUNDRED FORTY (140) CASES WERE CLOSED DURING THE

REPORT PERIOD. SEVENTY (70) WERE BRIEF CASES WHICH RESULTED IN CLIENTS

RECEIVING INTAKE AND ADVICE. OF THE SEVENTY (70) FULL REPRESENTATION

CASES THAT WERE CLOSED, 47% REPORTED A SUCCESSFUL OUTCOME; 27% REPORTED

A MIXED OUTCOME; AND 26% REPORTED AN UNSUCCESSFUL OUTCOME. 87% OF

PARTICIPATING ATTORNEYS RATED THEIR PRO BONO EXPERIENCE AS EXCELLENT OR

VERY GOOD AND 94% WILL VOLUNTEER AGAIN. WE ALSO SURVEY CLIENTS AT THE

CLOSE OF THEIR CASE. 92% REPORTED THAT THE QUALITY OF LEGAL HELP WAS

EXCELLENT OR VERY GOOD, THAT THEY WERE TREATED WITH RESPECT AND

COURTESY, AND WERE SATISFIED WITH THE OUTCOME OF THEIR CASE.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

SUCCESS WAS MEASURED BY SURVEYING FELLOW AND PARTNER ORGANIZATIONS AT

THE END OF EACH FELLOWSHIP. SEVENTEEN (17) OF 19 FELLOWS REPORTED - 82%

RATED THEIR EXPERIENCE AS EXCELLENT OR VERY GOOD; 94% REPORTED THAT THE

RELATIONSHIP WITH THEIR PARTNER ORGANIZATION WAS EXCELLENT OR VERY

GOOD; AND 94% REPORTED HAVING A POSITIVE IMPACT ON THEIR PARTNER

ORGANIZATION OR ITS CLIENTS. ALL RESPONDENTS PLAN TO CONTINUE DOING PRO

BONO WORK. PARTNERS SUBMITTED REPORTS ON 16 OF 19 FELLOWS. 95% RATED

THEIR RELATIONSHIP WITH THE FELLOW AND THEIR EXPERIENCE AS A PARTNER

ORGANIZATION AS EXCELLENT. PARTNERS REPORTED THAT THE MOST VALUABLE

ASPECTS OF HAVING A FELLOW WERE THE FELLOW'S EXPERTISE AND JUDGMENT,

THEIR ABILITY TO SERVE MORE CLIENTS AND FREE UP STAFF RESOURCES FOR

OTHER MATTERS, AND THE ESTABLISHMENT OF PROGRAMS THAT COULD BE

REPLICATED.

AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST OF THE

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS CONFLICT OF INTEREST POLICY

Schedule O (Form 990 or 990-EZ) (2017)

732212 09-07-17

| Name of the organization LAWYERS CLEARINGHOUSE ON AFFORDABLE | Employer identification numb            |
|--------------------------------------------------------------|-----------------------------------------|
| HOUSING AND HOMELESSNESS, INC.                               | 04-3501039                              |
| INTERESTED PARTY. THESE DOCUMENTS ARE ALSO AVAILABLE TO      | THE PUBLIC ON                           |
| WEBSITE SUCH AS GUIDESTAR AND THE GIVING COMMON.             |                                         |
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